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10 **Barred Owl Space Use and Habitat Selection in the Eastern Cascades,**
11 **Washington: Implications for Northern Spotted Owl Conservation**

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20 **ABSTRACT** Competition with barred owls (*Strix varia varia*) is an important factor
21 contributing to the continued decline of threatened northern spotted owl (*Strix*
22 *occidentalis caurina*) populations in the Pacific northwest, but basic information on
23 habitat selection and space use patterns of barred owls is lacking for much of the region.
24 We investigated habitat selection by radio-tagged barred owls in the eastern Cascade
25 Range of Washington from 2004 to 2006. We surveyed for barred owls across the 309
26 km² study area and confirmed presence of barred owl pairs at 21 sites. We collected
27 movement data on 14 barred owls from 12 sites. Mean annual 95% fixed-kernel home-

28 range size was 194 ha for females ($n = 4$, $SD = 70$) and 288 ha for males ($n = 5$, $SD =$
29 114). Home ranges were located more frequently than expected in areas with low
30 topographic position, gentle slopes, large overstory tree crown diameter, high normalized
31 difference vegetation index (NDVI), overstory tree canopy closure $>72\%$, and a moderate
32 amount of solar insolation. Within home ranges, areas that had large tree crown diameter,
33 low topographic position, and gentle slopes were used more frequently than expected.
34 The resource selection function we developed for barred owls in our study area indicated
35 that barred owls used areas with the combination of low values for topographic position
36 and slope, and higher values for NDVI, solar insolation, and an interaction term for
37 canopy closure and tree crown diameter. In comparison to published information on
38 northern spotted owls, barred owls used areas with similar canopy closure and tree size
39 classes, but barred owl home ranges were much smaller and more concentrated on gentler
40 slopes in valley bottoms.

41 **KEY WORDS** barred owl, *Strix varia*, northern spotted owl, *Strix occidentalis*, home
42 range, habitat selection, Washington.

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44 **INTRODUCTION**

45 Competition with barred owls is an important factor contributing to the decline of
46 northern spotted owl populations, but the specific ecological mechanisms underlying
47 interactions between these species are poorly understood (Courtney et al. 2004, USFWS
48 2008). The distribution of barred owls has expanded from their historic range within the
49 deciduous forests of eastern North America into western coniferous forests in the recent
50 past (Mazur and James 2000). Barred owls were first recorded in Washington and Oregon

51 in the 1970's (Taylor and Forsman 1976) and now occur throughout the range of the
52 northern spotted owl and much of the range of the California spotted owl (*Strix*
53 *occidentalis occidentalis*, Steger et al. 2006), and are relatively common in parts of their
54 recently occupied range. During the same period, spotted owl populations have declined,
55 particularly in the northern portion of their range where barred owls are most abundant
56 (Anthony et al. 2006). These declines have occurred despite implementation of habitat
57 protection under the Northwest Forest Plan (Lint 2005).

58 Like spotted owls, barred owls are associated with interior forests (Mazur and
59 James 2000). As sit-and-wait predators, both spotted and barred owls need trees large
60 enough to provide adequate roosts, stands that have appropriate tree spacing to provide
61 good flight opportunities, and under-story characteristics that enhance prey vulnerability
62 (Courtney et al. 2004, Livezey 2007). Potential impacts of expanding barred owl
63 populations on spotted owls include displacement (Kelly et al. 2003, Olson et al. 2005),
64 competition for prey (Hamer et al. 2001), and hybridization (Haig et al. 2004, Kelly and
65 Forsman 2004). However, barred owls are not the only threat to spotted owls. Other
66 threats include habitat loss due to large-scale high-intensity wildfires, persistent
67 infestations of defoliating insects, and forest management including timber harvest and
68 fuel-reduction treatments (Courtney et al. 2004, Lint 2005, USFWS 2008).
69 Understanding how presence of barred owls interacts with other threats to spotted owls is
70 important for developing and implementing effective conservation strategies for spotted
71 owls (Gutierrez et al. 2007, Livezey and Flemming 2007, USFWS 2008) and integrating
72 spotted owl conservation with other forest management objectives (Lehmkuhl et al.
73 2007).

74 Although many aspects of spotted owl ecology have been well studied (Courtney
75 et al. 2004), information on barred owl ecology in areas where they are sympatric with
76 spotted owls is limited (Gutierrez et al. 2007, Livezey and Flemming 2007). For example,
77 only 1 radiotelemetry study on barred owl ecology in the Pacific northwest has been
78 published (Hamer et al. 2001, 2007). Most of the current knowledge of barred owl
79 ecology in the Pacific northwest has been drawn from information collected incidental to
80 spotted owl management and research (Livezey and Flemming 2007).

81 Our objectives were to 1) quantify space-use patterns of barred owls, 2) identify
82 factors that were important determinants of whether a habitat was selected by barred
83 owls, and 3) model the relationship between those factors and the relative probability of
84 habitat use by barred owls. We focused on a fire-prone landscape where integrating
85 measures for conservation of spotted owl habitat and fire-risk reduction are problematic,
86 and potential interactions between barred and spotted owls complicate management. Our
87 goal was to provide information on habitat selection by barred owls that could be
88 compared to existing information on northern spotted owls to contribute to conservation
89 and recovery planning for spotted owls.

90 **STUDY AREA**

91 Our study area encompassed 309 km² in the interior mixed-conifer vegetation
92 zone (Johnson and O'Neil 2001) near Leavenworth and Lake Wenatchee in Chelan Co.,
93 Washington (120°35'W, 47°48'N, Fig. 1). The study area was composed primarily of
94 lands within the Wenatchee River Ranger District of the Okanogan-Wenatchee National
95 Forest (81% of the study area). Other land ownership included Washington Department

96 of Natural Resources, commercial timber lands, and other private land owners. The
97 elevation within the study area ranged from 500 to 1900 m.

98 We chose this area because it provided an opportunity to investigate barred owl
99 habitat use across a range of environmental conditions associated with the steep
100 precipitation gradient found on the east side of the Cascade Range. Average annual
101 precipitation across the study area ranged from 150 cm at the northwest edge to 50 cm at
102 the southeast edge. Forests in the northwestern portion of the study area were
103 predominantly in moist grand fir (*Abies grandis*) series plant associations, with Douglas-
104 fir (*Pseudotsuga menziesii*) and grand fir (*Abies grandis*) as common overstory species
105 (Lillybridge et al. 1995). The southeastern portion of the study area (farthest from the
106 Cascade Crest) supported dry grand fir and Douglas-fir series plant associations, with
107 northern exposures having an overstory of Douglas-fir, and southern exposures having
108 open ponderosa pine or non-forest (Lillybridge et al. 1995).

109 Spotted owls were surveyed systematically in the area from 1989 to 2002, with
110 some records dating back to 1981 (data on file at the Wenatchee River Ranger District,
111 Okanogan-Wenatchee National Forest). This area was within the Wenatchee spotted owl
112 demography study area (Anthony et al. 2006). A total of 17 spotted owl sites were
113 documented, with a maximum of 9 sites confirmed to be occupied by pairs during any
114 single year (in 1991 and 1994). Incidental detections of barred owl were recorded during
115 spotted owl surveys, though no follow-up visits were conducted to document barred owl
116 sites or determine pair status. The first detection of barred owls in the study area was in
117 1981, the first year of any spotted owl surveys. Barred owls have been recorded in the
118 area nearly every year since.

119 **METHODS**120 **Field Methods**

121 We used broadcast calls to survey barred owls during the breeding season to
122 locate territorial pairs. Our methods for surveys and for determining status of sites were
123 consistent with those used for spotted owls (Lint et al. 1999), with minor modifications to
124 focus on barred owls. We located call-survey stations approximately 1 km apart in
125 forested portions of the study area ($n = 160$ stations) and attempted to visit each station 3
126 times between 1 March and 31 August each year. In 2004, we did not complete the full
127 set of surveys across the entire study area, although all stations received at least 1 visit.
128 We completed 3 visits per station across the study area in 2005 and 2006. We played
129 barred owl 8-note location and agitated calls for 20 minutes at each station. We also
130 played spotted owl calls to survey 16 stations that surrounded 4 spotted owl sites within
131 the study area where occupancy of spotted owls had been documented since 1999. We
132 did not survey the entire study area for spotted owls.

133 After confirming presence of a pair of barred owls, we attempted to capture both
134 owls at the site. We did not attempt to capture un-paired owls. We lured barred owls into
135 mist nets using mice or simulated territorial interactions (Elody and Sloan 1984). After
136 capture, we recorded weight and basic body measurements. Sex was determined based on
137 behavior, vocalizations, weight, measurements, or presence of a brood patch (Carpenter
138 1992). We radio-tagged captured owls with backpack-mounted Holohil RC-9 transmitters
139 (9-11 grams, Holohil Inc, Woodlawn Ontario). We used tail-mounted radio transmitters
140 (Reid et al. 1996) in spring 2004, but thereafter used backpack mounted transmitters

141 (Guetterman and Burns 1991) after poor retention of tail-mounts on 5 individuals early in
142 the study.

143 We used standard radiotelemetry triangulation methods (Guetterman and Burns
144 1991, Kenward 2001) to locate owls. We documented locations of tagged owls at least 2
145 times a week, with a minimum of 24 hours between locations to minimize autocorrelation
146 (Swihart and Slade 1997). Locations during the breeding season (1 March to 31
147 September) were distributed between mid-day (0800 to 1600, 37% of locations), morning
148 / evening (0400 to 0800 and 1600 to 2000, 35%), and night (2000 to 0400, 29%).
149 Locations during the nonbreeding season (1 October to 28 February) were generally
150 collected during mid-day (0800 to 1600, 87% of locations) because of safety
151 considerations associated with winter access to the sites. We tested telemetry location
152 accuracy in the field by placing a transmitter at a known location (determined by
153 handheld GPS) within the home range of a radio-tagged barred owl, and having a naïve
154 observer triangulate the location of the transmitter using standard field procedures.

155 Our goal was to collect ≥ 50 locations per season for each tagged owl (Seaman et
156 al. 1999). We excluded seasonal subsets of data from home range and habitat-selection
157 analysis if an owl had < 30 locations during that season, with the exception of 1 male with
158 28 locations during the only season it or any other owl was radiomarked at that site. We
159 included that individual in the analysis because it was using a relatively dry area that was
160 important to represent in the analysis. Locations of females on nests were not included in
161 the analysis. We used LOAS software (version 2.12, Ecological Software Solutions
162 L.L.C., Hegymagas, Hungary) to check field estimates of triangulated locations and
163 screen for errors. We calculated seasonal and annual minimum convex polygon (MCP)

164 and fixed-kernel home ranges (KHR) with individual least-squares cross validation to
165 determine bandwidth with the Animal Movement ArcView extension (Hooge and
166 Eichenlaub 1997).

167 **Spatial Data**

168 We compiled maps of stand-scale vegetation and topographic characteristics for
169 the study area (Fig. 2) using a geographic information system (GIS, ArcGIS version 9.2,
170 Environmental Sciences Research Institute, Redlands, California). All GIS data were
171 resampled to 20-m grid-cell resolution for analysis. We derived slope, topographic
172 position, and solar insolation from a USGS 10-m digital-elevation model and calculated
173 slope in degrees using ArcGIS spatial analyst. We calculated topographic position as the
174 percentile of the focal cell in the elevation range within 1-km radius of that cell (elevation
175 at the cell minus the minimum elevation within 1 km, divided by the elevation range [the
176 maximum elevation minus the minimum elevation] within 1 km). Low values correspond
177 to valley bottoms, and high values to ridgetops. We calculated solar insolation using the
178 ArcGIS solar analyst extension. Solar insolation quantifies the amount and intensity of
179 direct sunlight at a pixel based on aspect, slope, surrounding topography, and
180 atmospheric transmission based on latitude. The ArcGIS solar insolation calculation does
181 not correct for cloud cover or other weather factors. The unit of measurement for solar
182 insolation is annual mean daily Watt-hours of solar energy per square meter.

183 We used object-based classification techniques (Blaschke et al. 2006) to develop
184 stand-scale maps of overstory tree canopy closure and dominant overstory tree crown
185 diameter from a 60-cm-cell resolution QuickBird satellite image (Digital Globe Inc.,
186 Longmont CO) taken in August, 2006. Object-based image classification mimics the

187 reasoning used by human image interpreters by including size, shape, and texture of
188 patches, in addition to the spectral characteristics used in conventional pixel-based image
189 classification, to derive polygon maps of forest stand characteristics (Campbell
190 2007:360). We conducted the classification in 4 steps; 1) unsupervised polygon
191 delineation using E-Cognition pattern recognition software (Definiens Imaging AG,
192 Munich, Germany), 2) interactive attribution of a training sample of polygons ($n = 2489$,
193 17% of the polygons) with cover type (water, forest, non-forest, road), canopy closure,
194 and dominant overstory tree crown diameter determined by on-screen interpretation, 3)
195 classification tree and regression modeling to predict cover type, canopy cover, and
196 crown diameter based on polygon spectral and textural characteristics, and 4) field
197 sampling to determine map accuracy. Overall map accuracy based on 13 cover/structure
198 types sampled at 64 test plots was 83%, with 94% of plots within 1 canopy or crown
199 diameter class. We also calculated normalized difference vegetation index (NDVI) from
200 the QuickBird satellite image using Erdas Imagine (version 9.1, Leica Geosystems
201 Geospatial Imaging, St. Gallen, Switzerland).

202 **Statistical Analysis**

203 We conducted our statistical analysis in 2 steps. First, we calculated univariate
204 selection ratios (S) for each habitat characteristic (Manly et al. 2002) at home range (2nd
205 order [Johnson 1980]) and within home range (3rd order [Johnson 1980]) scales to
206 identify factors that were important determinants of habitat selection and investigate the
207 scale at which habitat selection occurred. Second, we developed a resource selection
208 function to model the relationship between important factors and the relative probability
209 of habitat use by barred owls using mixed-effects logistic regression (Pinheiro and Bates

210 2000). These two analysis approaches provide complementary perspectives on habitat
211 selection patterns, with the selection ratios providing information on the level of use
212 relative to different classes of the habitat characteristics, and the resource selection
213 function providing a framework for modeling the relationship between the combination
214 of habitat characteristics and relative probability of use.

215 For the selection ratio analysis, we compared 95% fixed-kernel seasonal home
216 ranges (used) to the study area (available, 2nd order selection [Johnson 1980], with a type
217 II study design [Manly et al. 2002]), and we compared radiotelemetry locations (used) to
218 95% fixed-kernel seasonal home ranges (available, 3rd order selection [Johnson 1980],
219 with a type III study design [Manly et al. 2002]). We calculated univariate selection ratios
220 and Bonferroni-corrected 95% confidence intervals (Manly et al. 2002:65-78) using the
221 `widesII` and `widesIII` functions from the `adehabitat` package (Calenge 2007) for R
222 (version 2.6.2, R Core Development Team 2008). Habitat classes for categorical
223 univariate analysis were derived from continuous GIS variables by dividing the study
224 area into 5 equal area classes (Fig. 2). We compared 3rd order selection ratios between
225 sexes, between seasons, and between time periods (i.e. mid-day, morning / evening, and
226 night) to evaluate if there were important differences in habitat selection associated with
227 these factors.

228 We estimated a population-level resource selection function using a mixed-effects
229 logistic regression model. We used the `lmer` function (family = binomial) from the `lme4`
230 package in R for our analysis. We compared telemetry locations (used, $n = 1578$) to the
231 same number of random points drawn from the study area (available) in a type II study
232 design (Manly et al. 2002). We examined a correlation matrix for all covariates prior to

233 modeling to screen for collinearity. Using logistic regression with use-availability data
234 presents some problems because predicted values are not scaled between 0 and 1 and
235 generally do not reflect true probabilities of resource selection (Manly et al. 2002,
236 Keating and Cherry 2004), but logistic regression can provide an informative and
237 unbiased method for ranking habitat use and for comparing relative probability of use
238 (Keating and Cherry 2004, Johnson et al. 2006). We used individual owls as a random
239 intercept effect in our mixed-effects logistic regression analysis to address issues
240 associated with autocorrelation and uneven sample sizes between individuals (Pinheiro
241 and Bates 2000, Gillies et al. 2006). We analyzed all biologically realistic combinations
242 of covariates shown to be related to barred owl habitat use in the selection ratio analysis.
243 We also evaluated a quadratic form for solar insolation (including solar insolation and
244 solar insolation-squared) and an interaction term for canopy closure and tree crown
245 diameter. Canopy closure and tree crown diameter were included as main effects in all
246 models with the interaction term. We excluded distance to water from the logistic
247 regression analysis based on the results of the selection ratio analysis. Models were
248 ranked using Akaike's information criterion (AIC) for model selection (Burnham and
249 Anderson 2002).

250 **RESULTS**

251 We identified 21 unique sites inhabited by pairs of barred owls and 2 sites
252 inhabited by pairs of spotted owls during surveys (Table 1). We captured and collected
253 radiotelemetry movement data on 17 barred owls (8 females and 9 males) at 12 sites.
254 Median telemetry error from field accuracy tests was 99 m (mean = 110 m, SD = 76 m, n
255 = 60 test locations). Fourteen radio-tagged barred owls (6 females, 8 males) were

256 included in the home range and habitat use analysis. Two radio-tagged owls were un-
257 paired, non-territorial individuals, and 1 female only had locations collected in the
258 vicinity of the nest site. These 3 individuals were excluded from the analysis. Mean
259 annual 95% KHR home range size was 194 ha (SD = 70, $n = 4$) for females and 288 ha
260 (SD = 114, $n = 5$) for males (Table 2). We only had 1 pair where both individuals were
261 radiotagged for the same 2 consecutive seasons. Annual home-range size for this pair was
262 332 ha for the 95% KHR and 637 ha for the MCP.

263 Areas used by barred owls within home ranges differed from availability for all of
264 the habitat characteristics we analyzed ($P \leq 0.05$ for 2nd order selection, based on selection
265 ratios, Fig. 3). Topographic position and slope showed the strongest patterns of selection,
266 with the lowest topographic position ($S = 2.41$, 95% confidence interval (CI) = 2.00-2.87
267 for topographic position < 25%) and the gentlest slopes ($S = 2.03$, CI = 1.33-2.74 for
268 slope < 11°) being used in proportions more than twice their availability. Other attributes
269 that were used more than available were the densest canopy closure classes ($S = 1.73$, CI
270 = 1.42-2.04 for canopy closure 72-81%, and $S = 1.60$, CI = 1.04-2.16 for canopy closure
271 81-100%), the largest crown diameter classes ($S = 1.47$, CI = 1.29-1.65 for crown
272 diameter 7.1-9.4m, and $S = 1.52$, CI = 1.33-1.72 for crown diameter 6.5-7.1m), the
273 highest NDVI classes ($S = 1.44$, CI = 1.02-1.86 for NDVI 214-234, and $S = 1.47$, CI =
274 1.35-1.59 for NDVI 208-214), and areas with moderate solar insolation ($S = 1.76$, CI =
275 1.12-2.34 for 2182-2375 year-round daily mean watt-hours of solar energy per square
276 meter). For all distance to water classes, confidence intervals overlapped 1, indicating
277 that use did not differ from availability. Although overall use of the landscape in relation
278 to distance to water was different from availability at this scale ($P < 0.01$), no distance to

279 water class was selected or avoided in the placement of the home ranges within the study
280 area.

281 At the 3rd order scale of analysis, overall use of canopy closure, crown diameter,
282 topographic position, slope, and solar insolation classes at used locations differed from
283 availability within home ranges, but differences were relatively small compared to the 2nd
284 order analysis. The strongest patterns of selection within home ranges were avoidance of
285 the lowest NDVI class ($S = 0.55$, $CI = 0.36-0.75$ for $NDVI < 189$), the highest
286 topographic position classes ($S = 0.52$, $CI = 0.19-0.86$ for topographic position $> 63\%$, S
287 $= 0.63$, $CI = 0.50-0.77$ for topographic position $48-63\%$), the steepest slope classes ($S =$
288 0.46 , $CI = 0.14-0.78$ for slope $> 31^\circ$, $S = 0.74$, $CI = 0.54-0.94$ for slope $24-31^\circ$, $S = 0.85$,
289 $CI = 0.75-0.94$ for slope $18-24^\circ$), and the smallest crown diameter class ($S = 0.49$, $CI =$
290 $0.17-0.81$ for crown diameter $< 3.7m$). The only classes selected within home ranges
291 were the largest crown diameter class ($S = 1.21$, $CI = 1.05-1.37$ for crown diameter > 7.1
292 m), the lowest topographic position class ($S = 1.18$, $CI = 1.09-1.26$ for topographic
293 position $< 25\%$), and the gentlest slope class ($S = 1.17$, $CI = 1.04-1.30$ for slope $< 11^\circ$).
294 While overall use of the home range relative to canopy closure was different from
295 availability ($P < 0.01$), the 95% CI overlapped 0 for all canopy cover classes reflecting
296 the fact that areas within home ranges were predominantly closed canopy forest. Overall
297 use did not differ from availability within the home range in relation to distance from
298 water or NDVI. Selection ratios did not differ between sexes, seasons, or times of day
299 (the 95% CI overlapped for all estimates of S).

300 The resource selection function we developed for barred owls in our study area
301 indicated that the combination of topographic position, slope, NDVI, solar insolation, and

302 an interaction term for canopy closure and tree crown diameter was the most effective for
303 predicting relative probability of use (Tables 3 and 4). The final model effectively
304 distinguished between used and available areas (Fig. 4, Fig. 5).

305 **DISCUSSION**

306 **Habitat Selection**

307 Our findings that barred owls were associated with moist, structurally diverse,
308 closed canopy forests, on gentle slopes were consistent with patterns described in other
309 barred owl studies from the Pacific northwest (Herter and Hicks 2000, Pearson and
310 Livezey 2003, Buchanan et al. 2004, Gremel 2003, Hamer et al. 2007). Home range sizes
311 during the breeding season in our study area were within the range of those reported for
312 barred owls in other areas (Harrold 2003, Mazur et al. 1998, Mazur and James 2000,
313 Livezey 2007). The home ranges we observed were smaller than those of barred owls in
314 northwestern Washington, an area with relatively long winters and deep snowpack, that
315 averaged 299 ha during summer and 950 ha during winter (95% adaptive kernel; Hamer
316 et al. 2007).

317 Barred owls have been associated with structurally complex, closed canopy forest
318 across their range (Mazur and James 2000, Livezey 2007). The barred owls we studied
319 avoided locating home ranges in areas with smaller trees and open canopy (tree crown
320 diameter < 5.8 m and canopy closure < 56%). Based on our field sampling to assess the
321 accuracy of our vegetation maps, stands with the avoided tree crown diameter sizes had
322 maximum tree DBH < 54 cm, and had dominant trees smaller than 22 – 49 cm dbh (FIA
323 size class 3, USFS 2005).

324 Several studies of barred owls in the Pacific Northwest have noted their
325 association with moist bottomland forest (Herter and Hicks 2000, Pearson and Livezey
326 2003, Buchanan et al. 2004, Gremel 2003). Our finding that habitat use was associated
327 with lower topographic position, gentle slopes, and high NDVI was consistent with that
328 pattern. We found no strong association between habitat use by barred owls and
329 proximity to water, with other studies reporting mixed results (Gremel 2003, Pearson and
330 Livezey 2003, Buchannan et al. 2004, Hamer et al. 2007). Our impression was that
331 habitat use was more strongly associated with highly productive moist forest than with
332 open water. Only one study in the Pacific Northwest investigated the distribution of sites
333 inhabited by barred owl pairs in relation to aspect (Pearson and Livezey 2003), and found
334 that aspect did not differ between spotted owl, barred owl, or random sites. The
335 association we found with habitat use by barred owls and moderate levels of solar
336 insolation might be related to thermoregulation and prey availability, with sunnier areas
337 providing warmer roosting sites during the nesting season, and more moderate conditions
338 during winter that may enhance prey populations (Lehmkuhl et al. 2006).

339 **Interactions With Spotted Owls**

340 The most striking ecological difference between barred owls and spotted owls in
341 the eastern Cascades is the difference in home range sizes. Mean annual 100% MCP
342 home range for 5 spotted owls on the Yakima Indian Reservation (King 1993) was 3669
343 ha (SE = 876), approximately 8 times larger than the mean annual 100% MCP home
344 range for male barred owls that we documented. Annual 95% adaptive kernel home-
345 range size for spotted owl pairs in the Cle Elum demography study area in central
346 Washington (Anthony et al. 2006) ranged from 1467 to 2891 ha (mean = 2327 ha, $n = 4$

347 pairs, E. Forsman, U.S. Forest Service, Pacific Northwest Research Station, unpublished
348 data), 4 to 9 times larger than the 332 ha annual pair 95% fixed kernel home range we
349 documented.

350 Sites inhabited by barred owl pairs in our study area were densely clustered in
351 areas where important habitat characteristics were abundant, but sites overlapped little
352 between adjacent pairs, which is consistent with the aggressive territorial behavior widely
353 reported for barred owls (Mazur and James 2000, Gutierrez et al. 2007, Livezey et al.
354 2007). Although we cannot assume that spotted owls were absent from areas we did not
355 survey with spotted owl calls, it is worthwhile to note that the 2 sites where we confirmed
356 presence and successful reproduction by spotted owl pairs were in the southern portion of
357 the study area where our resource selection function map showed that high-quality barred
358 owl habitat was less abundant and relatively fragmented (Fig. 5).

359 Forest structural characteristics used by barred owls in our study were similar to
360 those reported for spotted owls (Thomas et al. 1990, Courtney et al. 2004), which has
361 been characterized as multispecies conifer forest dominated by large (>76 cm dbh) trees,
362 moderate to high (60 to 80%) canopy closure, substantial structural diversity (including
363 snags, down logs, mistletoe clumps, cavities, and broken tops), and canopy layering open
364 enough to allow owls to fly within and beneath it (Thomas et al. 1990:164, USFWS
365 2008). Spotted owls in the Eastern Cascades have been found to use a slightly wider
366 range of structural conditions than in the western portion of their range, particularly in
367 areas where nest opportunities and canopy structural complexity are enhanced by dwarf
368 mistletoe (*Arceuthobium spp.*) brooms (Everett et al. 1997, Irwin et al. 2004, King 1993).
369 Our finding that barred owls used forests with >70% canopy closure and crown diameter

370 >7.1 m (approximately 62 cm dbh maximum tree size) more than available, indicated that
371 barred owls and spotted owls select sites with similar canopy closure and tree-size
372 characteristics in our area.

373 Barred owls and spotted owls use similar forests with similar structural
374 characteristics, however barred owls in the eastern Cascades appear to be more closely
375 associated with moist forests on gentle slopes in valley bottoms. Several studies based on
376 call survey results have reported that barred owls were located at lower elevations and on
377 gentler slopes than spotted owls (Herter and Hicks 2000, Pearson and Livezey 2003,
378 Gremel 2003). Buchanan et al. (2004) reported that 10 barred owl nests in the Eastern
379 Cascades were located on gentler slopes, closer to water, and in areas with a wider
380 variety of tree species than spotted owl nest sites, patterns consistent with our findings. In
381 contrast, approximately 80% of 31 eastern Cascade spotted owl neighborhoods (243 and
382 486 hectare circles) were in Douglas fir and dry grand fir plant associations classified as
383 dry types (R. Schellhaas and others, U.S. Forest Service, Pacific Northwest Research
384 Station, unpublished data). These differences in landscape use between barred owls and
385 spotted owls may be related to differences in foraging ecology and prey selection (Hamer
386 et al. 2001, 2007). Barred owls have small home ranges, centered on highly productive
387 forest, and consume a wide variety of prey within that area (Livezey et al. 2007). Spotted
388 owls use broader landscapes and specialize on larger bodied arboreal prey (Bevis et al.
389 1997, Forsman et al. 2001, Hamer et al. 2007).

390 **MANAGEMENT IMPLICATIONS**

391 The ability of spotted owls to persist in areas where they are sympatric with
392 barred owls may be dependent on their ability to find adequate food and nest sites outside

393 of areas occupied by territorial barred owls. The territorial barred owl pairs we studied
394 predominantly used closed canopy forest on gentle slopes in valley bottoms with
395 structural characteristics similar to those used by spotted owls. The small home range
396 sizes and aggressive territorial behavior of barred owls indicate that spotted owls may be
397 effectively excluded from areas occupied by territorial barred owls.

398 Managing the risk of large-scale high-intensity wildfire and persistent infestations
399 of defoliating insects to maintain forest characteristics appropriate for spotted owl habitat
400 and prey in areas where spotted owls are least likely to be excluded by territorial barred
401 owls will be a substantial challenge for land managers. Balancing these objectives
402 effectively will require better information on the range of forest structures used for
403 foraging by spotted owls in areas where they are sympatric with barred owls. Managers
404 are in a double-bind because thinning to reduce the risk of high-intensity fire or insect
405 infestation in spotted owl habitat can compromise the habitat values they seek to protect
406 (Irwin et al. 2004, Lehmkuhl et al. 2007). Historically, management of spotted owl
407 habitat in some areas has focused on maintaining late successional habitat characteristics
408 in more moist, lower elevation forests that have been assumed to be the best spotted owl
409 habitat, and least likely to be destroyed by fire. However, current patterns of barred owl
410 habitat occupancy indicate that focusing habitat conservation efforts on highly productive
411 moist forests may not be an effective conservation strategy for spotted owls in the eastern
412 Cascades of Washington (Pearson and Livezey 2007).

413

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427

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597

598 Table 1. Results of surveys for barred owls and number and characteristics of radio-
 599 tagged owls by season and year. Survey results indicate the number of sites occupied by
 600 pairs, the number of those pairs with young, and the number of sites occupied by resident
 601 single owls. Number radio-tagged indicates the total number of radio-tagged owls, the
 602 number of females and males with >30 locations, and the number of sites with pairs
 603 where at least 1 individual had >30 locations. BR indicates the breeding season (March 1
 604 to September 31), and NB indicates the non-breeding season (October 1 to February 28).

		Survey Results			Number Radio-tagged			
Season	Year	Pairs	Pairs with young	Resident singles	Total	Females (<i>n</i> > 30)	Males (<i>n</i> > 30)	Sites
BR	2004	5	2	4	7	1	3	3
NB	2004				8	2	3	3
BR	2005	18	4	6	15	4	7	11
NB	2005				7	4	3	7
BR	2006	19	10	3	8	1	5	5

605

606

607 Table 2. Mean, standard deviation, and sample sizes for home-range sizes (ha) by sex
 608 and season for barred owls in the eastern Cascades, Washington. Fifty-percent fixed
 609 kernel home ranges were not calculated for annual home ranges.

Season	Sex	100% MCP		95% KHR		50% KHR		<i>n</i>
		mean	sd	mean	sd	mean	sd	
Breeding	Female	202	35	195	33	30	20	5
	Male	183	67	173	62	24	12	8
Nonbreeding	Female	322	253	329	152	49	38	5
	Male	429	190	421	227	58	31	5
Annual	Female	416	250	194	70			4
	Male	477	194	288	114			5

610

611

612 Table 3. The 5 models with the lowest AIC values, and the intercept only model, from the
 613 mixed-effect logistic regression analysis of 6 habitat covariates. The individual owl was
 614 included as a random intercept effect in the mixed-effect logistic regression.

<i>LL</i>	AIC	Δ AIC	<i>k</i>	Formula ^a
-1615.2	3248.4	0	22	tpos + solr + slp + ndvi + (can * size)
-1615.1	3250.2	1.9	23	tpos + solr + solr ² + slp + ndvi + (can * size)
-1629.1	3274.1	25.9	21	tpos + slp + solr + (can * size)
-1629.1	3376.1	27.7	22	tpos + slp + solr + solr ² + (can * size)
-1631.2	3278.3	29.9	21	tpos + solr + slp + can + size + ndvi
-2187.6	4379.1	1130.8	15	intercept only

615 ^a Model covariates were topographic position (tpos), solar insolation (solr), slope (slp),
 616 canopy closure (can), overstory tree crown diameter (size), and normalized difference
 617 vegetation index (ndvi). Interaction terms are indicated by an asterisk (e.g. can * size),
 618 both main effects and interactions were included in all models with an interaction term.

619 Table 4. Estimated coefficients for the best model of barred owl resource selection (Table
 620 3), with individual owls included as a random intercept effect.

Covariate	Estimates	Std. Error	z value	<i>P</i>
Mean Intercept	-4.9030	0.7856	-6.24	<0.01
Topographic Position	-0.0376	0.0027	-13.66	<0.01
Solar Insolation (annual mean daily watt- hours per square meter)	0.0009	0.0001	6.89	<0.01
Slope (degrees)	-0.0486	0.0050	-9.72	<0.01
Canopy Closure	-0.0145	0.0066	-2.21	0.03
Tree Crown Diameter (meters)	-0.0009	0.0006	-1.44	0.15
NDVI	0.0187	0.0036	5.18	<0.01
Canopy Closure x Tree Crown Diameter	0.00006	0.0001	5.72	<0.01

621

622 **Figures:**

623 Figure 1. Map of the barred owl study area location in the Eastern Cascades of

624 Washington, U.S.A.

625 Figure 2. Maps of habitat characteristics used to evaluate habitat selection by barred

626 owls.

627 Figure 3. Selection ratios for habitat features for barred owls at 2 scales. The solid black

628 line is the ratio for 95% kernel home ranges compared to the study area (2nd order), the

629 bold gray line is the ratio for telemetry locations within home ranges compared to the

630 95% kernel home range (3rd order). Error bars show the 95% Bonferroni confidence

631 interval for the ratio. Probability values indicate the probability of overall random use

632 compared to availability across classes (Pearsons Chi-Square statistic) for 2nd (P₂) and 3rd

633 (P₃) order selection. Tick labels on the horizontal axis show the upper limit of the range

634 of values for that class.

635 Figure 4. Density plot (bandwidth = 0.08) comparing locations used by barred owls

636 (predicted) to random points. Predicted values were derived from the best logistic

637 regression model of barred owl resource selection and calculated as *predicted value* =

638 $e^z/(1+e^z)$, where $z = (-4.093 - 0.0376tpos + 0.0009solr - 0.0486slp - 0.0145can -$

639 $0.0009size + 0.0187ndvi + 0.00006(can*size))$.

640 Figure 5. Estimated relative probability of habitat use by barred owls in the Eastern

641 Cascades, Washington. Predicted values derived from the best logistic regression model

642 of resource selection (Table 4).



Seattle

Spokane

***Barred Owl
Study Area***

Okanogan -
Wenatchee
National
Forest







