



State of Utah

DEPARTMENT OF COMMERCE
DIVISION OF CONSUMER PROTECTION

REQUEST FOR EXEMPTION Pursuant to the CHARITABLE SOLICITATIONS ACT

Application fee: None

Applicant's Name

(This should be the legal name of the person or organization that is registering.)

DBA if applicable

Date of Application

OFFICE USE ONLY

Date Issued: _____

Exempt : _____

Denied: _____

Withdrawn/Dissolved: _____

If you have any questions, please contact the Division at (801) 530-6601, fax (801) 530-6001.

Please return the completed application form to:

**Department of Commerce
Division of Consumer Protection
160 East 300 South, 2nd Floor
Box 146704
Salt Lake City, Utah 84114-6704**

Note: Applicant must file additional documentation specific to the type of exemption requested.

1) Applicant's Name: _____

2) Applicant's Address (Physical Location of Organization):

Street Address

City

State

Zip Code

Telephone Number

Fax Number

3) Mailing Address:

"

Street Address

City

State

Zip Code

Telephone Number

Fax Number

Website or web address homepage: _____

4) Contact Person: _____

Name & Title

Telephone Number

Email Address

5) Exemption from registration under Utah Charitable Solicitations Act §13-22-8 is available to the applicant for the reasons set forth below. Please mark the box for the exemption that applies and provide supporting documentation that would verify the exempt status requested.

According to UCA §13-22-8 (1), registration is not required for:

- (a) a solicitation that an organization conducts among its own established and bona fide membership exclusively through the voluntarily donated efforts of other members or officers of the organization;
- (b) a bona fide religious, ecclesiastical, or denomination organization if:
 - (i) the solicitation is made for a church, missionary, religious, or humanitarian purpose; and
 - (ii) the organization is either:
 - (A) a lawfully organized corporation, institution, society, church, or established physical place of worship, at which nonprofit religious services and activities are regularly conducted and carried on;
 - (B) a bona fide religious group:
 - (I) that does not maintain specific places of worship
 - (II) that is not subject to federal income tax; and
 - (III) not required to file an IRS Form 990 under any circumstance; or
 - (C) a separate group or corporation that is an integral part of an institution that is an income tax exempt organization under 26 U.S.C. Sec. 501(c)(3) and is not primarily supported by funds solicited outside its own membership or congregation;
- (c) a solicitation by a broadcast media owned or operated by an educational institution or governmental entity, or any entity organized solely for the support of that broadcast media;

- (d) except as provided in Subsection 13-22-21(1), a solicitation for the relief of a person sustaining a life-threatening illness or injury specified by name at the time of solicitation if the entire amount collected without any deduction is turned over to the named person.

Include the name, whereabouts, and present condition of the person for whose relief the contributions are solicited (make sure to attach a letter from the person's attending physician detailing the illness or injury with your request for exemption.)

The date the charitable campaign commenced or will commence

The purpose to which the collected contributions are to be applied

- (e) a political party authorized to transact its affairs within this state and any candidate and campaign worker of the party if the content and manner of any solicitation make clear that the solicitation is for the benefit of the political party or candidate;
- (f) a political action committee or group soliciting funds relating to issues or candidates on the ballot if the committee or group is required to file financial information with a federal or state election commission;
- (g) any school accredited by the state, any accredited institution of higher learning, or club or parent, teacher, or student organization within and authorized by the school in support of the operations or extracurricular activities of the school;
- (h) a public or higher education foundation established under Title 53A or 53B;
- (i) a television station, radio station, or newspaper of general circulation that donates air time or print space for no consideration as part of a cooperative solicitation effort on behalf of a charitable organization, whether or not that organization is required to register under this chapter;
- (j) a volunteer fire department, rescue squad, or local civil defense organization whose financial oversight is under the control of a local governmental entity;
- (k) any governmental unit of any state or the United States; and
- (l) any corporation:
 - (i) established by an act of the United States Congress; and
 - (ii) that is required by Federal law to submit an annual report:
 - (A) on the activities of the corporation, including an itemized report of all receipts and expenditures of the corporation; and
 - (B) to the United States Secretary of Defense to be:
 - (I) audited; and
 - (II) submitted to the United States congress.

I have read and reviewed the Utah Charitable Solicitations Act (U.C.A. §13-22), and under penalty of perjury, I hereby certify that the request for exemption and any supporting documentation or information provided to the Division is true and correct. I also acknowledge that the organization claiming exemption under this section bears the burden of proving its eligibility for, or the applicability of, the exemption claimed. I understand that any misrepresentation or falsification contained herein is cause for revocation, and that if I do not comply with the Act the exempt status may be revoked under U.C.A. §13-12-12.

By signing, I acknowledge that I am required to notify the Division within thirty (30) days of a material change in current legal status, officers, address, phone number, primary contact person, or similar changes and that I shall file a report informing the division of said changes within 30 days of the change. Failure to do so may be cause for revocation of the exemption.

DATED: _____

APPLICANT: _____
ITS: